



STATE OF NEW YORK  
 COUNTY OF New York

ASSIGNMENT OF MORTGAGES  
 AND RELATED COLLATERAL

THIS ASSIGNMENT made and executed as of the 16th  
 day of October, 1984, by UNITED STATES TRUST COMPANY OF NEW  
 YORK, a New York corporation ("U.S. Trust") in favor of BANKERS  
 TRUST COMPANY, a New York corporation ("Bankers Trust-N.Y.).

W I T N E S S E T H:

WHEREAS, U.S. Trust holds certain promissory notes,  
 mortgages, and related "Collateral" (as hereinafter defined)  
 pursuant to a certain Assignment and Security Agreement exe-  
 cuted by Ravenel, Eiserhardt & Company, Inc., a South Carolina  
 corporation ("Ravenel-Eiserhardt"), in favor of U.S. Trust;

WHEREAS, U.S. Trust, Bankers Trust-N.Y., and Ravenel-  
 Eiserhardt desire that all of U.S. Trust's rights, title, and  
 interest in and to all of the Collateral be conveyed and  
 assigned by U.S. Trust to Bankers Trust-N.Y. to secure certain  
 obligations of Ravenel-Eiserhardt to Bankers Trust-N.Y.;

NOW, THEREFORE, for and in consideration of Ten  
 Dollars (\$10.00) and other good and valuable consideration,  
 the receipt and sufficiency of which are acknowledged by all  
 parties hereto, the parties agree as follows:

1. Incorporation. The above "Whereas" clauses are hereby  
 incorporated in this Assignment by reference thereto as if  
 fully restated.

2. Assignment of Collateral. U.S. Trust has conveyed, trans-  
 ferred and assigned, and by these presents does hereby convey,  
 transfer and assign, unto Bankers Trust-N.Y., its successors  
 and assigns, without recourse against U.S. Trust (but without  
 limitation on Bankers Trust-N.Y.'s right of full recourse  
 against Ravenel-Eiserhardt), all of U.S. Trust's rights,  
 title, and interest in and to the following instruments,  
 documents and other property and rights:

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